



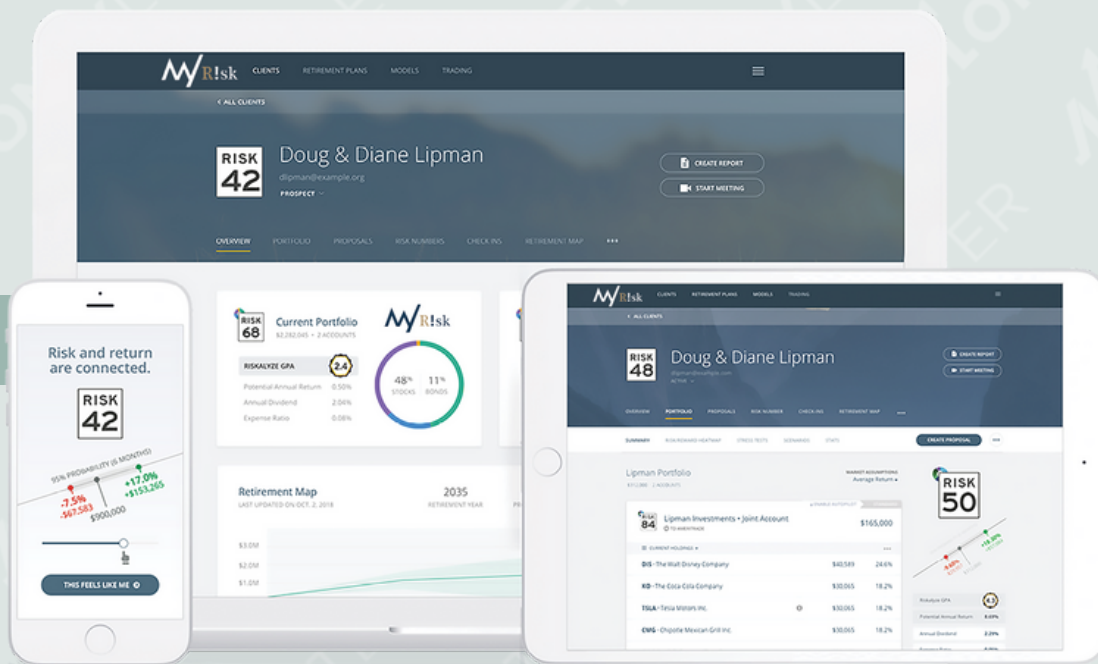
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## What is MyRisk?

MyRisk eliminates the stereotypes that have made risk tolerance useless by using leading scientific theory to objectively pinpoint an investor investor's Risk Number. Simple or detailed. Across the room or across the world.

MyRisk is an alignment tool for investors to quantitatively measure investor risk tolerance, risk capacity, and portfolio risk on a scale from 1 to 99.

Every individual is unique and should have their own customized portfolio to match. Gone are the days of profiling individual's risk with portfolios constructed solely on their age. It's time to act in the best interests of the individual and prove it quantitatively.



<h2>Capture Your Risk Number®</h2>	<h2>Align Your Portfolio</h2>	<h2>Define Your Retirement Goals</h2>
 <ul style="list-style-type: none"> <li>• The first step is to answer a 5-minute questionnaire that covers topics such as portfolio size, top financial goals, and what you're willing to risk for potential gains.</li> <li>• Then we'll pinpoint your exact Risk Number to guide our decision making process.</li> </ul>	 <ul style="list-style-type: none"> <li>• After pinpointing your Risk Number, we'll craft a portfolio that aligns with your personal preferences and priorities, allowing you to feel comfortable with your expected outcomes.</li> <li>• The resulting proposed portfolio will include projections for the potential gains and losses we should expect over time.</li> </ul>	 <ul style="list-style-type: none"> <li>• We will also review your progress toward your financial goals by building a Retirement Map.</li> <li>• When we are finished, you'll better understand what we can do to increase the probability of success.</li> </ul>



Screenshots: Risk Number® and sample six-month 95% probability range (left and sample Retirement Map (right)).

Disclosure: All investing involves risk, including possible loss of principal. No investment strategy can guarantee a profit or protect against loss.

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